



| | Autumn 1 | Autumn 2 | Spring 1 | Spring 2 | Summer 1 | Summer 2 |
|----|--|---|--|---|----------|---|
| 12 | <p>Topic: Financial capability for the immediate and short term</p> <p>Purposes of money Everyday banking Savings products Borrowing products Consumer protection Personal life cycle Payment methods</p> | <p>Topic: Financial capability for the immediate and short term</p> <p>Budgets and forecasts Unexpected events Dealing with debt Providers</p> | <p>Topic: Financial capability for the medium and long term</p> <p>Saving and investment products Financial planning & informed choices Needs, wants and aspirations Borrowing products Long term risks</p> | <p>Topic: Financial capability for the medium and long term</p> <p>Ethics and sustainability Making an informed choice Unforeseen events Source of information and advice</p> | Revision | <p>Topic: Sustainability of an individual's finances</p> <p>Personal financial sustainability How the state can help</p> |
| 13 | <p>Topic: Sustainability of an individual's finances</p> <p>Mr Levey Impact of external events Personal financial plans</p> <p>Mrs Collyer Personal financial sustainability How the state can help</p> | <p>Topic: Sustainability of an individual's finances</p> <p>Mr Levey Global events and ethics Impact of recent changes</p> <p>Mrs Collyer Good debt and bad debt</p> | <p>Topic: Sustainability of the financial services sector</p> <p>Mr Levey The financial system Competition in financial services Sustainability in financial services</p> <p>Mrs Collyer Impact of media on sustainability Change and uncertainty on financial services</p> | <p>Topic: Sustainability of the financial services sector</p> <p>Mr Levey External influences on financial services Segmentation and product development</p> <p>Mrs Collyer Marketing materials Attracting & retaining customers</p> | Revision | |